

Appendix B - The Northamptonshire Pension Fund Policy/Strategy review cycle

Committee/Officer reviews due 2023/2024

Policy/Strategy	Latest Committee review undertaken	Next Committee review due	Next Officer review due	Comments
Administering Authority Discretions.	June 2022.	June 2025.	June 2023.	Annual Officer review – included in the Governance and Compliance Report at this meeting.
Cash Management Strategy.	March 2019.	June 2023.	June 2024.	Committee approval required at this meeting.
Anti-Fraud and Corruption Policy.	March 2022.	March 2025.	June 2023.	Officer review required due to changes – included in the Governance and Compliance Report at this meeting.
Training Strategy.	December 2021.	July 2023	July 2024.	Committee approval required at the July 2023 meeting to agree the requirements/expectations of the strategy.
Admission Bodies, Scheme Employers and Bulk Transfer Policy.	September 2021.	September 2024.	September 2023.	Officer review will be undertaken and reported via the Governance and Compliance Report in October 2023.
Cyber Strategy – not published.	September 2021.	September 2024.	September 2023.	Officer review will be undertaken and reported via the Governance and Compliance Report in October 2023.
Investment Strategy Statement.	March 2023.	October 2023.	October 2024.	Committee approval required at the October 2023 meeting due to the partial implementation of the strategic asset allocation.
Governance Policy and Compliance Statement.	July 2021.	October 2023.	July 2021.	Officer review will be undertaken and reported via the Governance and Compliance Report in October 2023.
Reporting Breaches of the Law to the Pensions Regulator.	October 2022.	October 2025.	October 2023.	Officer review will be undertaken and reported via the Governance and Compliance Report in December 2023.
Administration Strategy.	December 2020.	December 2023.	December 2024.	Committee approval required at the December 2023 meeting.
Data Improvement Policy.	December 2020.	December 2023.	December 2024.	Committee approval required at the December 2023 meeting.
Cessations Policy.	December 2022.	December 2025.	December 2023.	Officer review will be undertaken and reported via the Governance and Compliance Report in March 2024.

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Conflicts of Interest Policy.	December 2022.	December 2025.	December 2023.	Officer review will be undertaken and reported via the Governance and Compliance Report in March 2024.
Risk Strategy.	December 2022.	December 2025.	December 2023.	Officer review will be undertaken and reported via the Governance and Compliance Report in March 2024.
Communications Strategy.	April 2021.	April 2024.	April 2025.	Committee approval required at the June 2024 meeting.
Funding Strategy Statement.	March 2023.	March 2026.	March 2024.	Officer review will be undertaken and reported via the Governance and Compliance Report in June 2024.
Overpayment of Pension Policy.	March 2023.	March 2026.	March 2024.	Officer review will be undertaken and reported via the Governance and Compliance Report in June 2024.
Payment of Employee and Employer Pension Contributions Policy.	March 2022.	March 2025.	March 2024.	Officer review will be undertaken and reported via the Governance and Compliance Report in June 2024.